



Q2-11 JOBS REPORT



Research Conducted by

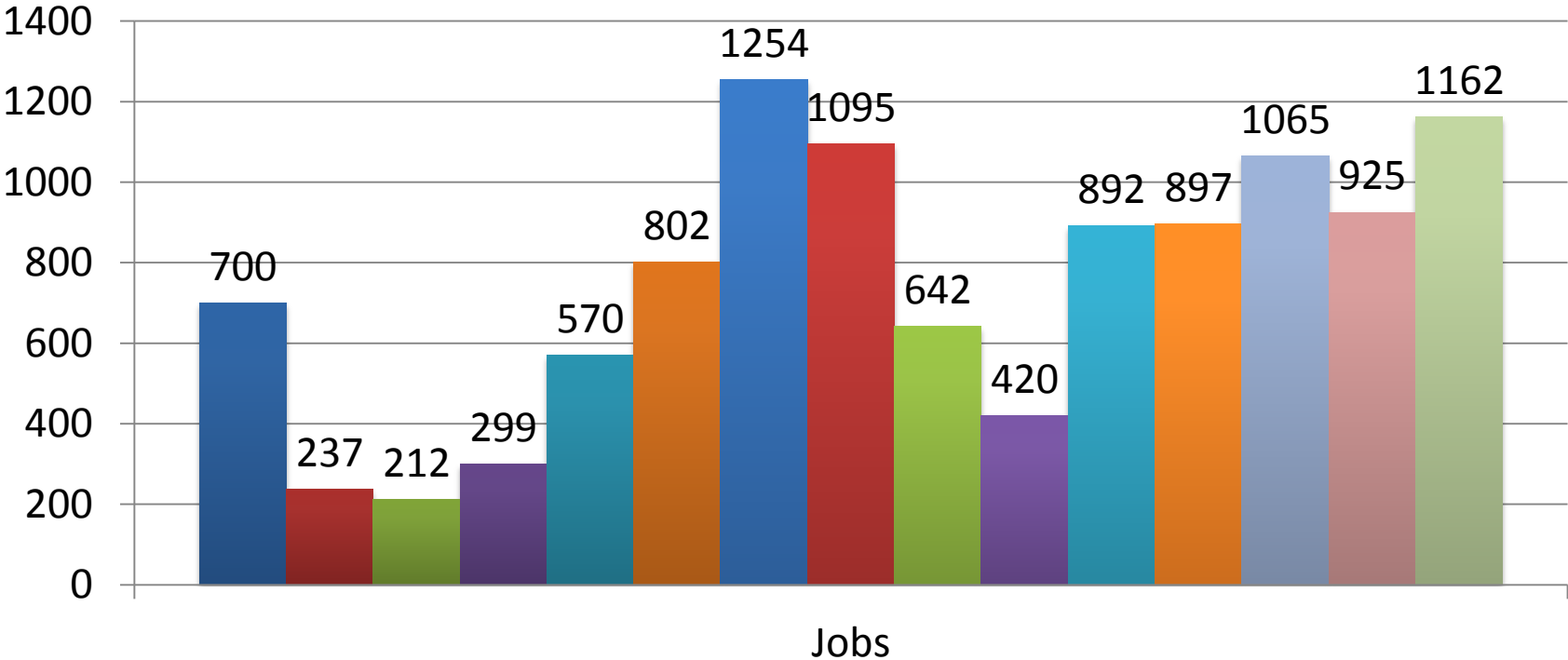


Nashville
Technology Council
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Executive Summary

- 1,161 Open Positions in Middle Tennessee
- The Healthcare industry continues to lead all industry sectors for IT positions
- .Net continues to be strongest area of need for specific languages
- The number of programming is increasing at a faster rate.
- Statewide jobs we up slightly – 1,398 total positions.

Advertised Jobs in Middle TN



- 2001
- 2002
- 2003
- 2004
- 2005
- 2006
- 2007
- 2008
- 2009
- 2010Q1
- 2010Q2
- 2010Q3
- 2010Q4
- 2011Q1
- 2011Q2

Q2 2011 Data

Top Local Employers

Top Employers	2011 Q2
HCA	91
HMS	40
Vision Consulting	37
Deloitte	27
Community Health Systems (CHS)	16
Asurion	16
HealthSpring	15
Vanderbilt University	11
Emdeon	11

Nashville IT Jobs - Advertised

Job Type	2011 Q2
Analyst (A)	283
Developer (D)	374
Management (M)	144
Web Developer (W)	50
Network Engineer (N)	114
Database (DB)	83
Help Desk (HD)	36
Quality Assurance (Q)	57
Data Center (DC)	15
Training (T)	5

Nashville Programming

Developer Language	2011 Q2
.Net/C#	181
Java	44
SQL	54
Linux	7
PERL	7
PHP	11
SAS	1
COBOL	2

Trend Data

Top Local Employers

Top Employers	2011Q2	2011Q1	2010Q4	2010Q3	2010Q2	2010Q1	2009	2008	2007	2006
State of TN	2	14	14	12	15	4	0	25	14	42
HCA	91	42	35	44	49	53	34	77	58	70
CHS	16	28	22	34	35	26	16	0	0	0
Emdeon	11	4	32	7	2	1	9	6	17	40
Deloitte	27	27	40	20	23	23	59	66	107	69
HMS	40	15	27	15	9	39	2	9	8	15
Asurion	16	14	14	20	9	4	0	0	0	0
Vanderbilt	11	28	26	19	0	0	0	0	0	0

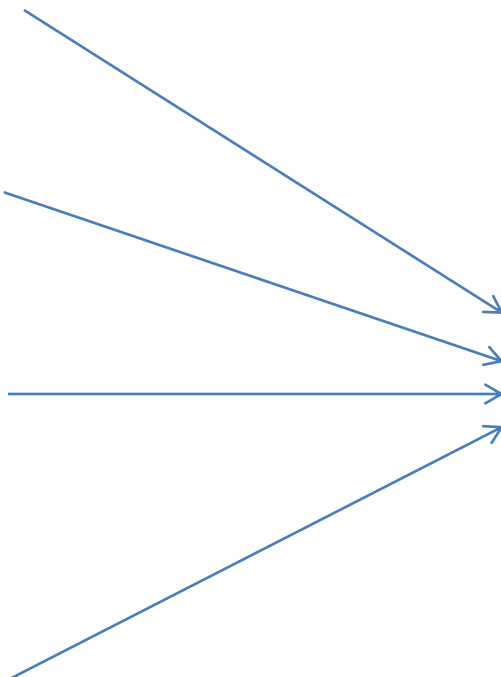
Nashville IT Jobs - Advertised

Job Type	2011Q2	2011Q1	2010Q4	2010Q3	2010Q2	2010Q1	2009	2008	2007	2006
Analyst (A)	283	292	198	263	182	99	234	285	387	253
Developer (D)	374	290	348	214	299	45	124	152	202	159
Data Center (DC)	15	12	10	20	4	11	20	80	103	N/A
Database (DB)	83	44	40	36	28	17	26	55	74	55
Help Desk (HD)	36	28	81	23	48	34	52	105	138	70
Management (M)	144	132	193	115	144	109	113	200	187	129
Network Engineer (N)	114	51	67	48	75	43	28	75	71	50
Quality Assurance (Q)	57	26	30	31	20	16	21	107	22	16
Security (S)	0	0	1	13	3	4	0	0	0	0
Training (T)	5	6	28	24	6	7	24	36	29	18
Web Developer (W)	50	52	54	72	76	35	20	39	41	29

Nashville Programming

Developer Language	2011Q2	2011Q1	2010Q4	2010Q3	2010Q2	2010 Q1	2009	2008	2007	2006
.Net/C#	181	80	79	76	113	21	27	37	40	51
Java	44	35	39	47	42	11	9	16	34	13
Linux	7	2	11	4	2	3	0	0	0	0
PERL	7	5	9	6	16	3	5	2	8	1
SAS	1	2	4	5	8	0	6	1	1	0
SQL	54	48	43	31	51	8	0	0	0	0
PHP	11	7	6	5	15	2	-	-	-	-

Statewide Data

Nashville	652	
Memphis	98	
Franklin	135	
Chattanooga	55	
Brentwood	126	
Knoxville	53	
Jackson	2	
Murfreesboro	8	
Oak Ridge	10	

**921 of 1,161
Middle TN**

1,398 Total TN Tech Jobs